India Capital Markets Forum
January 18 2018 | St. Regis, Mumbai

BENEFITS OF ATTENDING:
- Explore the top trends and securities market outlook for 2018
- Learn about the current updates of the booming Indian equity market
- Understand the impact of regulatory changes concerning REITs and InvITs
- Gain knowledge about the current debt market situation in India
- Discover why there has been increasing appetite for green bond issuances
- Learn more about IPO due diligence process and regulatory requirements

To register, or for more information
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Call: +44 207 779 8579
Email: registrations@iflr.com

For sponsorship opportunities
please contact: Andrew Yuen
Email: andrew.yuen@euromoneyasia.com
Call: +852 2842 6936
INTRODUCTION

India's capital markets environment remains competitive compared to its other emerging market counterparts. The Indian IPO market is on track to reach a record-breaking year in 2017, and both domestic and foreign investor interest continues to be strong.

The annual IFLR India Capital Markets Forum returns to Mumbai in January and will explore the updates and opportunities in the equity and debt markets, as well as the outlook for the year ahead.

Attracting over 250 delegates last year, the IFLR India Capital Markets Forum 2018 will bring together leading practitioners from banks, corporates and top law firms to discuss and debate the issues surrounding capital markets in the region in a panel discussion format.

Don’t miss your chance to join us at this high-level meeting - to register as a delegate, please contact registrations@iflr.com.

Who you will meet:
- Corporate counsel
- Bankers’ counsel
- Investment bankers
- Regulators
- Law firms

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An assessment of capital markets in 2017-2018: challenges and opportunities
- Regulatory and legal updates in the past 12 months from Sebi and RBI
- What can the government do to attract more investment and sustain capital markets growth?
- What are the top trends and securities market outlook for 2018?

Prashant Gupta, partner, national practice head, capital markets, Shardul Amarchand Mangaldas
Ashley Menezes, partner, ChrysCapital Advisors
Gesu Kaushal, co-head of corporate finance, Kotak Mahindra Capital
Nikhil Naredi, partner, Shardul Amarchand Mangaldas

The current flood of IPOs in India: to what extent will this be sustained, and is there long term growth in the area?
- IPO activity in the insurance sector: regulatory developments and case studies- SBI Life Insurance, ICICI Lombard
- Investing in IPOs in India: what is driving both foreign and domestic investor interest?
- Trending sector: mutual funds
- A guide to private equity exits in India

Bhakt Patnaik, partner, Trilegal (chair)
Sachin Wagle, managing director, Morgan Stanley
Abhilash Vaidya, executive director, Kotak Mahindra Capital
Meetal Jain, director, investment banking, Bank of America Merrill Lynch
Nidhi Parekh, senior vice president, Citigroup Global Markets India
Hitesh Mandot, co-head execution, equity capital markets, investment banking, Edelweiss Financial Services

The Reits and InvITs market
- The Reits and InvITs market lessons learnt in the past year, and outlook for 2018
- What can regulators do to boost interest in these products?
- Changes to regulation concerning Reits and InvITs – raising funds through bonds and what this means for investors
- What to be aware of before investing in Reits and InvITs, including conducting proper due diligence, taxation issues, and potential shareholder disputes
- What do potential investors need to understand about the market, and is there a need to redesign the product?

Stephen Peepels, partner and head of U.S securities, Hogan Lovells (chair)
Sundareswaran S, executive director, Morgan Stanley
Karan Suri, executive director, investment banking, Morgan Stanley
Gaurav Sood, vice president, equity capital markets, ICICI Securities
Mohit Shukla, head of legal, Barclays

Considerations for tapping the equity market abroad vs domestically
- What are the pros and cons for listing abroad rather than domestically?
- Options for listing in key jurisdictions including India, US, UK
- Recent Sebi regulatory updates, including public shareholding norms and disqualification of directors
- Start-up listing norms: should companies contemplate listing abroad when raising funds becomes difficult?

Sudhir Bassi, executive director, Khaitan & Co (chair)
Arijit Basu, MD & CEO, SBI Life
Ashish Agarwal, principal, Baring Private Equity
Kamal Yadav, managing director, Morgan Stanley
Gautham Srinivas, partner, Khaitan & Co

Coffee and networking

Due diligence and regulatory requirements
- Disclosure and due diligence requirements to be aware of, including the IPO due diligence process and Sebi's recommendations
- How can mutual funds strengthen their due diligence mechanisms before investing in corporate bonds?
- How can corporate governance norms for listed companies be effectively enforced?

K Selvaraj, senior director & commercial & wholesale banking legal head, IDFC Bank (chair)
Nipun Mudaliar, legal counsel, Deutsche Bank
Avijit Banerjee, vice president – investment advisory, AGR Knowledge Services
Lakha Nair, senior vice president, corporate finance, Axis Capital

End of conference
I would like to register for IFLR’s

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