

IFLR

INTERNATIONAL FINANCIAL LAW REVIEW

FREE for
in-house counsel



IFLR European Capital Markets Forum 2018

7 CPD
points
available

A legal update for in-house counsel and their advisers

April 18, 2018 | Etc.venues, St Paul's, London

BENEFITS OF ATTENDING

- Examine the state of the CMU- has progress lost momentum?
- Track IPO activity against a Brexit backdrop
- Regulatory developments and challenges for retail structured products
- Learn about CMU securitisation reforms

Sponsored by:

CAHILL
CAHILL GORDON & REINDEL LLP

MCCANN FITZGERALD

CLEARY GOTTLIB

Shearman
SHEARMAN & STERLING

Supporting organisation:

GlobalCapital

To register, or for more information:

Visit: www.iflr.com/ECM2018

Email: registrations@iflr.com

Call: +44 (0) 207 779 8579

Twitter: #ecm2018

INTRODUCTION

The IFLR European Capital Markets Forum is returning for the 15th successful year on April 18, 2018. International Financial Law Review will bring together over 300 bankers' counsel, corporate counsel, funds counsel and leading private practice lawyers at Etc.venues, St Paul's, London. Key topics to be discussed include:

- a CMU health check;
- fixing the IPO market;
- return of high yield; and
- latest on securitisation.

In-house counsel and banking professionals will once again attend for free. The forum offers seven CPD points, and delegates get the opportunity to network with senior legal professionals over breakfast, lunch and two coffee breaks, plus a cocktail reception.

Reserve your place today.

Who you will meet:

- General counsel
- Bankers counsel
- Heads of legal
- Corporate counsel
- Chief legal officers
- Private practice lawyers



To register, or for more information:

Visit: www.iflr.com/ECM2018

Email: registrations@iflr.com

Call: +44 (0) 207 779 8579

Twitter: #ecm2018

TOPICS

8.10 Registration

8.50 Opening remarks

Amélie Labbé Thompson, managing editor, **International Financial Law Review**

9.00 Taking a practical approach to regulatory change

Charlie Beauchamp, global head, capital markets and investment banking legal, **Citi**

9.20 Debt capital markets and the CMU

- How are UK/EU negotiations impacting the Capital Markets Union?
- Listing venues: tracking the increasing popularity of smaller jurisdictions
- PD3 developments – categorising risk factors

Jacqueline Steven, director associate general counsel, **Bank of America Merrill Lynch** (moderator)

Graham Walker, primary markets regulation, **London Stock Exchange**

Mehdi Laidouni, executive director, senior legal counsel, dcm legal, **Credit Agricole**

Carlo Oly, head of relationship management, **Luxembourg Stock Exchange**

Julia Machin, managing senior PSL- capital markets, **Clifford Chance**

10.15 Is the European IPO market broken?

- Legal lessons from a quiet year
- Alternatives: rights issues, follow ons and block trades
- Will FCA reforms enhance the effectiveness of primary markets?
- Where companies are successfully listing and how documentation/terms differ
- Pre-listing process: developing a market standard

David Dexter, partner, **Shearman & Sterling** (moderator)

Nicholas Baumgartner, EMEA equity capital markets legal, **Citi**

Rupert Walford, head of execution, European equity capital markets, **Royal Bank of Canada**

Sam Lester, vice president- ib legal, **Jefferies**

Pawel Szaja, partner, **Shearman & Sterling**

11.10 Coffee and networking

11.30 Emerging market focus

- Deal certainty: determining what constitutes an emerging market
- Why does dollar-denomination still dominate? (Yet covered bonds are in Euros)
- Local capital markets developments
- Due diligence, disclosure and sanctions

Raj Panasar, partner, **Cleary Gottlieb** (moderator)

Aakriti Mehta, syndications, capital markets, **Standard Chartered Bank**

Joshua Van der Ploeg, counsel, **European Bank for Reconstruction and Development**

Maurizio Pastore, vice president- international primary markets, **Euronext Dublin**

Laurel Hurst, managing director, transaction management, global emerging markets, **JP Morgan**

Haibin Xue, general counsel, **Hexagon China**

12.30 Is securitisation back on track?

- Tracking appetite following high profile deals (e.g. UK student loans)
- STS developments and the counterintuitive impact on smaller issuers
- Risk retention rules

Jason Richardson, partner, **Sidley** (moderator)

Steve Gandy, managing director, head of private debt mobilisation-notes and structuring, **Santander**

Lucy Purkiss, head of securities & asset management, **Lloyds Banking Group**

Harry Noutsos, global head of ABS, **ING Bank**

Avisha Sookhee, director and counsel, **Citi**

13.25 Lunch and networking

14.25 High yield deals in 2018

- Convergence: competition with TLB leveraged deals
- Balancing the terms – where is the aggression?
- Tracking covenant packages through the courts
- Call protection and disclosure

Anthony Tama, partner, **Cahill Gordon & Reindel LLP** (moderator)

Mathias Blumschein, managing director, debt capital markets- high yield, **ING**

Jackie Leggett, director (associate general counsel), **Citi**

Christopher Smith, managing director and general counsel, **Dea-Global**

Dea-Global

Won Juan Kim, executive director & assistant general counsel, EMEA, **JP Morgan**

15.20 Coffee and networking

15.40 Pushing retail structured products reform through

- Which products are outside of the scope of the Priips regime and which are not?
- Product suitability considerations
- Does listing your product automatically mean it is aimed at the retail market?
- Disclosure rules
- Mifid2 product governance

Penny Miller, partner, **Simmons & Simmons** (moderator)

Alexis Alexandrou, group strategy (afk), corporate M&A & regulatory strategy manager, **Deutsche Bank**

David Kemp, general counsel, asset & wealth management, **Schroders**

Mel Farrell, managing director and counsel, **Citi**

16.30 AIB - Executing an IPO – a shareholder perspective

Des Carville, head of shareholding and financial advisory, **Department of Finance Ireland**

Aidan Lawlor, partner, **McCann Fitzgerald**

17.00 Closing comments

Amélie Labbé Thompson, managing editor, **International Financial Law Review**

To register, or for more information:

Visit: www.iflr.com/ECM2018

Email: registrations@iflr.com

Call: +44 (0) 207 779 8579

Twitter: #ecm2018

I would like to register for IFLR's

European Capital Markets Forum 2018

A legal update for in-house counsel and their advisers

April 18, 2018 | Etc.venues, St Paul's, London Twitter: #ecm2018

1 | Register (Please tick one box):

Booking fee	In-house counsel / heads of legal / corporate executives	Advisers, consultants, private practitioners
Early booking rate (before March 9)	<input type="checkbox"/> FREE	<input type="checkbox"/> £795 + VAT
Standard rate (after March 9)	<input type="checkbox"/> FREE	<input type="checkbox"/> £995 + VAT
Total Remittance	<input type="text"/>	

2 | Your details for registration (Please print):

Name: _____

Job title: _____

Company: _____

Address: _____

Postcode: _____

Country: _____

Tel: _____

Fax: _____

Email: _____

Please photocopy this form for additional delegates.

I cannot attend but please add me to your mailing list for future events.

3 | Method of payment

Please tick the appropriate box to choose your payment method and sign below:

Bank transfer (details will be provided by invoice)

Credit card payment

Please email this form to: registrations@iflr.com

REGISTRATION FEE: The registration fee includes participation in the forum, documentation material, breakfast, coffee breaks and lunch. All delegates are responsible for their own accommodation and travel.

PAYMENT: All registration fees (where applicable) must be received in full prior to the event date.

To make a payment by credit card, please register and pay online at: www.iflr.com/ECM2018 or call +44 (0) 20 7779 8579

Please note that in completing this booking form you undertake to adhere to the cancellation and payment terms listed opposite.

Signature: _____ Date: _____

Position: _____

To Register

Online:
www.iflr.com/ECM2018

Tel:
+44 (0) 20 7779 8579

Email:
registrations@iflr.com

ADMINISTRATIVE INFORMATION:

CANCELLATION POLICY: By registering for this event, you are agreeing to the terms and conditions whereby you are liable for the full conference fee. All cancellations must be received in writing no later than 6 weeks before the first day of the event (March 9 2018) for a full refund less a 10% administration charge. We cannot accept verbal cancellations.

Cancellations received after March 9 2018 are liable for the full conference fee. However, substitutions can be sent to attend in your place at no extra charge. If owing to a force majeure, International Financial Law Review is obliged to postpone or cancel the event, International Financial Law Review will not be liable for any travel or accommodation expenses incurred by delegates or their organisations.

Badge swapping with other registered/non-registered delegates is against our company policy and will not be permitted.

The information you provide will be safeguarded by the Euromoney Institutional Investor PLC group, whose subsidiaries may use it to keep you informed of relevant products and services. We occasionally allow reputable companies outside the Euromoney Institutional Investor group to contact you with details of products that may be of interest to you. As an international group, we may transfer your data on a global basis for the purposes indicated above. If you object to contact by telephone , fax or email please tick the box. If you do not want us to share your information with other reputable companies please tick this box .