

IFLR

INTERNATIONAL FINANCIAL LAW REVIEW

INDIA CAPITAL MARKETS FORUM

JANUARY 22 2020

THE ST. REGIS HOTEL MUMBAI

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REGISTRATION
registrations@iflr.com
+852 2842 6931

PROGRAMME
melody.mok@euromoneyasia.com
+852 2842 6992

SPONSORSHIP
james.murray@euromoneyasia.com
+852 6019 4668

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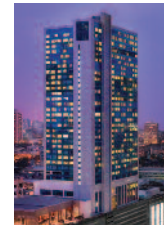
OVERVIEW

The ninth annual IFLR India Capital Markets Forum returns to Mumbai in January. With a slowdown in India's capital markets due to global events, it is important to plan ahead and explore new opportunities in raising capital.

Attracting over 250 delegates in 2019, the forum will bring together leading practitioners from banks, corporates and law firms to discuss and debate the issues surrounding the capital markets in the region.

At the forum, you will hear from key experts who share their practical advice on how to mitigate your risks. Join the panellists in the conversation and together discover the challenges and opportunities that arise. Don't miss out and join us to develop your understanding of key products to realise your business's potential.

Confirm your place today at www.iflr.com/IndiaCM20



VENUE

462, Senapati Bapat Marg,
Lower Parel, Mumbai
400013 India

COMPANIES WHO ATTENDED THE 2019 FORUM

Axis Bank
Bank of America Merrill Lynch
BNY Mellon
Brookfield Asset Management
CLSA India
Edelweiss
HDFC Bank
Hinduja Group
HSBC
ICICI Securities
IDBI Capital
J.P. Morgan
JSW Steel
Kotak Bank
Morgan Stanley
SBI Capital Markets
Tata Capital
UBS
YES Bank

GUARANTEED DECISION MAKER AUDIENCE INCLUDES



“ IFLR events are most knowledgeable and good networking. ”

“ Eclectic mix of speakers and participants. Offers good perspective of other areas and understanding of the subjects. ”

“ The forum exposed me to the important changes and proposals relating to capital markets. ”

AGENDA

9:15 REGISTRATION

9:50 WELCOME REMARKS FROM IFLR

10:00 Overview of the securities market in India

- Trends in the securities market and effects from the Indian economy in 2019
- Key regulatory changes in the past 12 months
- What can the Government do to attract more investment and sustain capital markets growth?
- What will the Indian capital market look like in 2020

SPEAKERS

Mohit Saraf, senior partner, **L&L Partners** (moderator)
Gaurav Sood, co-head, equity capital markets, **ICICI Securities**
Nidhi Parekh, senior vice president - IB/CMO legal, **Citigroup Global Markets India**
Bhavna Thakur, head of capital markets, **Everstone Capital Advisors**
Sujaya Moghepadhye, head – execution, equity capital markets - investment banking, **Edelweiss Financial Services**
Jitesh Shahani, partner, **L&L Partners**

10:50 Paving the way for REITs

- REITs in India – overview - regulatory regime/market developments
- Case Study - first completed deal, second on the anvil - is the market ready for more?
- Attracting the right issuers and investors - structural changes required
- The market potential and outlook for 2020

SPEAKERS

Nikhil Naredi, partner, **Shardul Amarchand Mangaldas & Co** (moderator)
Sundareswaran S, head of India M&A and head of India real estate banking, investment banking division, India, **Morgan Stanley**
Himanshu Dodeja, managing director and head of legal, **Blackstone India**
Shailendra Sabnani, head - real estate & hospitality sector coverage, **Kotak Investment Banking**
Prashant Gupta, partner & national practice head, capital markets, **Shardul Amarchand Mangaldas & Co**

11:40 NETWORKING AND COFFEE BREAK

12:00 Developments for InvITs

- How to structure your infrastructure products
- Different ways of increasing interest from Private Equity funds
- Analysing market trends and issuing trusts
- How to raise funds for privately placed InvITs

SPEAKERS

Gautham Srinivas, partner, **Khaitan & Co** (moderator)
Raghendra Pande, executive vice president, **ICICI Securities**
Kalpesh Pathak, EVP & head corporate finance & treasury, **Sterlite Power**
Parin Mehta, head – infrastructure & real estate, **Edelweiss Investment Banking**
Abhimanyu Bhattacharya, partner, **Khaitan & Co**

12:50 IPO market: challenges and opportunities

- Recent themes in the primary offerings: regulatory allowance and investors' evaluation of professionally managed and PE/VC controlled businesses
- Analysing the trends of fund raising by tech-companies
- Understanding the viability and roadblocks of overseas listings by Indian issuers
- Regulatory findings on IPO diligence and disclosure standards

SPEAKERS

Manan Lahoty, partner, **IndusLaw** (moderator)
Rameesh Kailasam, CEO, **IndiaTech.org**
Ipsita Dutta, executive director and head of legal for India, **Morgan Stanley**
Lakha Nair, senior vice president, **Axis Capital**
Anurag Agarwal, managing director – corporate finance and capital markets, **CLSA India**
Vishal Yaduvanshi, partner, **IndusLaw**

13:40 NETWORKING LUNCH

14:30 International debt capital markets

- High-yield and the one “deal counsel” model
- The market's wish-list for regulatory reform
- Diligence standards compared to other markets
- The role of in-house counsel

SPEAKERS

David Cameron, partner, capital markets, **Dorsey & Whitney** (moderator)
Varoon Chandra, partner, **AZB**
Mushtaq Kapasi, managing director, chief representative, Asia-Pacific, **International Capital Market Association**
Sonali Sharma, senior legal counsel, capital markets, **StandaChartered Bank**
Ranju Sigtia, head – international financial institutions group, **ICICI Bank**

15:20 Corporate governance

- Best practices for corporate governance and self-reporting
- Identifying AML and meeting the requirements of the regulators
- The changing disclosure regime – is the regulator doing the right thing?

SPEAKERS

Rajiv Mohapatra, director senior counsel, regulatory affairs, **Mastercard**
Mohit Shukla, managing director, head - India legal and India lead - regulatory and government relations, **Barclays**

15:50 NETWORKING AND COFFEE BREAK

16:05 Liberalisation of foreign investment into India

- Attracting foreign investors into India capital market instruments
- Changes of FPI (Foreign Portfolio Investment) categorisation and its impact on classifications
- How to structure your exits
- Understanding the challenges with taxation fees

SPEAKERS

Amber Gupta, head legal & company secretary, **Aditya Birla Sun Life Insurance** (moderator)
Navita Yadav, managing director - global head of capital markets, **Visra Group**
Mihir Ponda, head of client services team, **BNP Paribas Securities Services India**
Sriram Krishnan, managing director, co-head, global transaction banking & head of securities services India, **Deutsche Bank**

16:55 END OF CONFERENCE

17.15 EXCLUSIVE COCKTAIL SPONSOR DORSEY & WHITNEY

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|---|---|---|
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| Early bird rate (before December 13) | <input type="checkbox"/> FREE | <input type="checkbox"/> US\$1295 |
| Standard rate (after December 13) | <input type="checkbox"/> FREE | <input type="checkbox"/> US\$1495 |
| Private practice group rate (under the same firm) | For special group rates, please contact: bonnie.wat@legalmediagroup.com | |

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| TO REGISTER |
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Job title: _____

Company: _____

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Please photocopy this page if registering more than one delegate

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