FREE for in-house counsel

IFLR European Capital Markets Forum 2018
A legal update for in-house counsel and their advisers

April 18, 2018 | Etc.venues, St Paul’s, London

BENEFITS OF ATTENDING
- Examine the state of the CMU- has progress lost momentum?
- Track IPO activity against a Brexit backdrop
- Regulatory developments and challenges for retail structured products
- Learn about CMU securitisation reforms

To register, or for more information:
Visit: www.iflr.com/ECM2018
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INTRODUCTION
The IFLR European Capital Markets Forum is returning for the 15th successful year on April 18, 2018. International Financial Law Review will bring together over 300 bankers’ counsel, corporate counsel, funds counsel and leading private practice lawyers at Etc.venues, St Paul’s, London. Key topics to be discussed include:

• a CMU health check;
• fixing the IPO market;
• return of high yield; and
• latest on securitisation.

In-house counsel and banking professionals will once again attend for free. The forum offers seven CPD points, and delegates get the opportunity to network with senior legal professionals over breakfast, lunch and two coffee breaks, plus a cocktail reception.

Reserve your place today.

Who you will meet:

• General counsel
• Bankers counsel
• Heads of legal
• Corporate counsel
• Chief legal officers
• Private practice lawyers

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TOPICS

8.10 Registration

8.50 Opening remarks
Amélie Labbé Thompson, managing editor, International Financial Law Review

9.00 Taking a practical approach to regulatory change
Charlie Beauchamp, global head, capital markets and investment banking legal, Citi

9.20 Debt capital markets and the CMU
• How are UK/EU negotiations impacting the Capital Markets Union?
• Listing venues: tracking the increasing popularity of smaller jurisdictions
• PD3 developments – categorising risk factors
Jacqueline Steven, director associate general counsel, Bank of America Merrill Lynch (moderator)
Graham Walker, primary markets regulation, London Stock Exchange
Mehdi Laidouni, executive director, senior legal counsel, dcm legal,
Credit Agricole
Carlo Oly, head of relationship management, Luxembourg Stock Exchange
Julia Machin, managing senior PSL- capital markets, Clifford Chance

10.15 Is the European IPO market broken?
• Legal lessons from a quiet year
• Alternatives: rights issues, follow ons and block trades
• Will FCA reforms enhance the effectiveness of primary markets?
• Where companies are successfully listing and how documentation/ terms differ
• Pre-listing process: developing a market standard
David Dixter, partner, Shearman & Sterling (moderator)
Nicholas Baumgartner, EMEA equity capital markets legal, Citi
Rupert Walford, head of execution, European equity capital markets, Royal Bank of Canada
Sam Lester, vice president- lb legal, Jefferies
Paweł Szaja, partner, Shearman & Sterling

11.10 Coffee and networking

11.30 Emerging market focus
• Deal certainty: determining what constitutes an emerging market
• Why does dollar-denomination still dominate? (Yet covered bonds are in Euros)
• Local capital markets developments
• Due diligence, disclosure and sanctions
Raj Panasar, partner, Cleary Gottlieb (moderator)
Aakriti Mehta, syndications, capital markets, Standard Chartered Bank
Joshua Van der Ploeg, counsel, European Bank for Reconstruction and Development
Maurizio Pastore, vice president- international primary markets, Euronext Dublin
Laurel Hurst, managing director, transaction management, global emerging markets, JP Morgan
Halbin Xue, general counsel, Hexagon China

12.30 Is securitisation back on track?
• Tracking appetite following high profile deals (e.g. UK student loans)
• STS developments and the counterintuitive impact on smaller issuers
• Risk retention rules
Jason Richardson, partner, Sidley (moderator)
Steve Gandy, managing director, head of private debt mobilisation-notes and structuring, Santander
Lucy Purkiss, head of securities & asset management, Lloyds Banking Group
Harry Noutsos, global head of ABS, ING Bank
Avisha Sookhee, director and counsel, Citi

13.25 Lunch and networking

14.25 High yield deals in 2018
• Convergence: competition with TLB leveraged deals
• Balancing the terms – where is the aggression?
• Tracking covenant packages through the courts
• Call protection and disclosure
Anthony Tama, partner, Cahill Gordon & Reindel LLP (moderator)
Mathias Blumschein, managing director, debt capital markets-high yield, ING
Jackie Leggett, director (associate general counsel), Citi
Christopher Smith, managing director and general counsel, Dea-Global
Won Juan Kim, executive director & assistant general counsel, EMEA, JP Morgan

15.20 Coffee and networking

15.40 Pushing retail structured products reform through
• Which products are outside of the scope of the Priips regime and which are not?
• Product suitability considerations
• Does listing your product automatically mean it is aimed at the retail market?
• Disclosure rules
• Mifid2 product governance
Penny Miller, partner, Simmons & Simmons (moderator)
Alexis Alexandrou, group strategy (afk), corporate M&A & regulatory strategy manager, Deutsche Bank
David Kemp, general counsel, asset & wealth management, Schroders
Mel Farrell, managing director and counsel, Citi

16.30 AIB - Executing an IPO – a shareholder perspective
Des Carville, head of shareholding and financial advisory, Department of Finance Ireland
Aidan Lawlor, partner, McCann Fitzgerald

17.00 Closing comments
Amélie Labbé Thompson, managing editor, International Financial Law Review

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<th>Advisers, consultants, private practitioners</th>
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2 | Your details for registration (Please print):

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REGISTRATION FEE: The registration fee includes participation in the forum, documentation material, breakfast, coffee breaks and lunch. All delegates are responsible for their own accommodation and travel.

PAYMENT: All registration fees (where applicable) must be received in full prior to the event date.

To make a payment by credit card, please register and pay online at: www.iflr.com/ECM2018 or call +44 (0) 20 7779 8579

Please note that in completing this booking form you undertake to adhere to the cancellation and payment terms listed opposite.

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