

IFLR

INTERNATIONAL FINANCIAL LAW REVIEW

FREE for
in-house counsel

India Capital Markets Forum 2019

January 16 2019 | Four Seasons Mumbai

BENEFITS OF ATTENDING:

- Learn about the top trends and securities market outlook for 2019
- Understand the Foreign Portfolio Investor regime and its effects on the market
- Gain an insight into the trending sectors in the Indian equity market
- Explore the first REITs listing in India
- Analyse the impact of technology in capital markets

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Contact: Melody Mok

Call: +852 2842 6992

Email: melody.mok@euromoneyasia.com

For sponsorship opportunities

Please contact: James Murray

Call: +852 6019 4668

Email: james.murray@euromoneyasia.com

INTRODUCTION

India's capital markets environment remains competitive compared to its other emerging market counterparts. Interest towards investing into India continues to be strong whilst regulations become tighter.

The eighth annual IFLR India Capital Markets Forum returns to Mumbai in January and will explore the updates and opportunities in the equity and debt capital markets, as well as the outlook for the year ahead.

Attracting over 250 delegates last year, the IFLR India Capital Markets Forum 2019 will bring together leading practitioners from banks, corporates and top law firms to discuss and debate the issues surrounding capital markets in the region in a panel discussion format.

Who you will meet:

- Corporate counsel
- Bankers' counsel
- Investment bankers
- Regulators
- Law firms



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AGENDA

9.00 Registration

9.35 Welcome Remarks

9.45 Securities market in India: an overview

- Introduction and assessment of capital markets in the last year
- Policy and legal updates in the past 12 months
- Challenges and opportunities in the new policy and legal initiatives
- Trends and outlook for securities market in 2019

Manan Lahoty, partner, **L&L Partners** (chair)

Ipsita Dutta, executive director, **Morgan Stanley**

Anuj Kapoor, managing director, head of investment banking, **UBS India**

Nishant Sharma, co-founder & partner, **Kedaara Capital**

Gesu Kaushal, executive director and co-head corporate finance, **Kotak Investment Bank**

Mohit Saraf, partner, **L&L Partners**

10.45 Indian equity market environment: IPO Trends

- A review of regulatory updates
- Trending sectors: insurance; real estate; financial services
- A guide to Private Equity exits in India
- Clarity on the Securities Transaction tax

11.45 Networking and coffee break

12.05 An update on Reits and InvITs

- A review on Reits and InvITs in the past year
- Blackstone's Reit listing: what to expect after India's first Reit's filing
- Sebi's amended regulation: to facilitate growth?
- The need for a regulatory framework to ensure transparency and high governance standards

13.05 Networking Lunch

14.05 High yield and bonds

- The rise of Green bonds: the push towards the renewable sector
- What to expect with the removal of restrictions for Masala bonds
- Structuring and tax considerations to be aware of

David Cameron, capital markets partner, **Dorsey & Whitney**

15.05 Foreign Portfolio Investor Regime

- Why are foreign investments on the rise, despite a slowing economy?
- FPI Reform: what to look out for
- Simplifying the Foreign Investment Reporting Process
- A look into Sebi's decision to classify 'beneficial owners'
- Reforms in foreign investment – what more needs to be done for a path to a win-win situation

Avijit Banerjee, CEO &-managing director, **Argon Capital Advisors**

Laurence Van der Loo, director – technology and operations, **ASIFMA**

Nidhi Parekh, senior vice president, **Citibank**

Lakha Nair, senior vice president – corporate finance, investment banking, **Axis Capital**

16.05 Networking and coffee

16.25 Conducting due diligence

- Disclosure and due diligence requirements to be aware of
- What happens if an Indian issuer defaults?
- Cross border transactions: business etiquette and working with multiple jurisdictions
- How can corporate governance norms for listed companies be effectively enforced?

Sujaya Moghepadhye, co-head execution, equity capital markets, investment banking, **Edelweisse**

Hitesh Mandot, senior vice president & co-head - capital markets execution, **ICICI Securities**

Nitin Bhuwania, AVP - legal, **Piramal Capital & Housing Finance**

Neeta Sanghavi, head – legal, **Avendus Capital**

17.25 End of conference

17.45 – 19.15 Exclusive cocktail sponsor Dorsey & Whitney

Exclusive Cocktail Sponsor



Sponsorship Opportunities

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I would like to register for IFLR's

India Capital Markets Forum 2019

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Booking fee	Bankers' and corporate counsel/investment banks	Private practice, advisers, professional services
Early booking rate (before December 7)	<input type="checkbox"/> FREE	<input type="checkbox"/> US\$1,295
Standard rate (after December 7)	<input type="checkbox"/> FREE	<input type="checkbox"/> US\$1,495
Private practice group rate (under the same firm)	For special group rates, please contact registrations@iflr.com	

2 | Your details for registration (Please print):

Name: _____

Job title: _____

Company: _____

Address: _____

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Country: _____

Tel: _____

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I cannot attend but please add me to your mailing list for future events.

3 | Method of payment

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To Register

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ADMINISTRATIVE INFORMATION:

CANCELLATION POLICY: By registering for an event, you are agreeing to the terms and conditions whereby you are liable for the full conference fee. All cancellations must be received in writing no later than 6 weeks before the first day of the event (December 7 2018) for a full refund less a 10% administration charge.

We cannot accept verbal cancellations. Cancellations received after December 7 2018 are liable for the full conference fee. However, substitutions can be sent to attend in your place at no extra charge.

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