IFLR Africa Forum
Navigating natural resources laws and transactions

May 25 2017 • America Square Conference Centre, London

Benefits of attending:
- Assess investment opportunities amid economic and political uncertainty
- Explore financing options for natural resource projects
- Discuss private equity and emerging M&A trends in Africa
- Practical tips to support sustainable infrastructure growth
- Build a robust compliance framework to reduce risk

To register, or for more information:
Visit www.iflr.com/Africa2017 Email: registrations@iflr.com Call: +44 207 779 8334
International Financial Law Review is pleased to be holding its fifth IFLR Africa Forum focusing on the laws, regulation and transactions concerning the continent’s natural resources.

Africa has continued to experience a challenging business environment in past years due to falling commodity prices and an unpredictable political landscape, this however has not deterred interest in attractive investment opportunities.

Gain expertise and advice on key legal trends impacting the continent, including anti-corruption regimes, financing options for projects, M&A activity, infrastructure investment, renewable energy and much more.

To register as a delegate, please contact registrations@iflr.com

If you are interested in speaking/exhibiting at one of our events please contact matt.lathlean@euromoneyplc.com or telephone +44 (0)207 779 8068
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PANEL TOPICS

8.15 Registration

9.00 Opening remarks from Chairperson
Tom Young, managing editor, IFLR

9.10 Navigating risk and regulation
• Assessing investment opportunities amid economic and political uncertainty
• Nationalism: navigating complex claims to improve negotiations on royalties and taxes
• Mitigating transactional risk through insurance
• Brexit: examining the potential impact/opportunities on trade relations

Bob Haken, partner, Norton Rose Fulbright (moderator)
Simon Nasta, general counsel, FBN Bank
Mark Storrie, senior underwriter, emerging markets M&A, AIG
Christophe Asselineau, partner, Norton Rose Fulbright

10.00 Infrastructure to support growth
• Africa50 infrastructure fund: financing Africa’s infrastructure
• Road, rail and airport developments
• Managing risk: assessing risk and return characteristics
• Public Private Partnerships (PPPs): analysing methods for success and harmonising practices between different jurisdictions – what works?
• Examining insurance options
• Illicit flow of funds: capturing flows to source infrastructure development

Kaushik Ray, partner, Trinity International (moderator)
Brandon Bowen, director, Fieldstone Africa
John Dewar, partner, Milbank

10.50 Coffee & exhibition

11.20 Financing options for projects
• Structuring international debt for borrowers (high yield options)
• Alternative funding sources: institutional investors, hybrid structures, project bonds
• Evaluating private equity financing in natural resources
• How PE & sovereign funds are investing in exploration projects
• Dollar liquidity: how to access funds?

Tina Blázquez-López, counsel, Pillsbury Winthrop Shaw Pittman (moderator)
Ama Ocansey, legal counsel, BNP Paribas
Saad Sheikh, head of portfolio operations, TLG Capital

12.10 FOCUS: African energy projects in 2017 & beyond
• Identifying areas for investment
• Oil & gas outlook
• Renewable energy; key structuring points
• Viability of gas to power as asset class

Oliver Irwin, senior associate, Milbank (moderator)
Fathima Hussain, managing director, oil and gas corporate finance, Standard Chartered Bank
Howard Gooder, head of oil and gas lending EMEA, Siemens Bank
Ian Brown-Peterside, general counsel, Seven Energy International
Ben Donovan, partner, Covington & Burling

1.00 Lunch & close of conference
I would like to register for IFLR’s

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1 | Register (Please tick one box):

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<th>Booking fee</th>
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<tr>
<td>Early booking rate (Before Friday, 14 April)</td>
<td>£495 + VAT</td>
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<tr>
<td>Standard rate (After Friday, 14 April)</td>
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2 | Your details for registration (Please print):

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Payment must be received before the conference date to guarantee your place. Please tick box to select payment method and sign agreement in box.

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ADMINISTRATIVE INFORMATION:

CANCELLATION POLICY: If you cannot attend you must cancel your registration in writing by 25 April 2017 to receive a refund less a 10% administration charge. Cancellations received after 25 April 2017, or no shows, are liable for the full conference fee (where applicable). You may send a substitute to attend in your place at no extra charge, however we must know by 22 May 2017 via email. We cannot accept verbal cancellations. If you make your booking online, by email or via the telephone, you are automatically adhering to our terms and conditions.

REGISTRATION FEE: The registration fee includes participation in the forum, documentation material, breakfast, coffee breaks and lunch. All delegates are responsible for their own accommodation and travel.

PAYMENT: All registration fees (where applicable) must be received in full prior to the event date.

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